Entered on Docket November 14, 2011 GLORIA L. FRANKLIN, CLERK U.S BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA Michael A. Isaacs, CSBN 99782 Signed: November 1 LUCE, FORWARD, HAMILTON & SCRIPPS LLP Rincon Center II, 3 121 Spear Street, Suite 200 San Francisco, CA 94105-1582 Telephone No.: 415.356.4600 4 DWARD D. JELLEN Fax No.: 415.356.3895 U.S. Bankruptcy Judge 5 misaacs@luce.com 6 Counsel for DAVID BRADLOW, 7 Chapter 11 Trustee 8 UNITED STATES BANKRUPTCY COURT 9 NORTHERN DISTRICT OF CALIFORNIA 10 OAKLAND DIVISION 11 In re ROME FINANCE CO., INC., Case No. 08-45902 EDJ Chapter 11 Debtor. 12 Hon. Edward D. Jellen 13 ORDER AUTHORIZING COMPROMISE OF CONTROVERSY 14 (Attorney General, Tennessee) 15 [No Hearing Requested] 16 17 18 Based upon the Request for Entry of Order Authorizing Compromise of Controversy 19 (Attorney General, Tennessee) (the "Request") filed by David A. Bradlow, Chapter 11 Trustee of 20 the estate of the above named Debtor, and supporting declaration of counsel, and it appearing that 21 notice has been adequate, that no objections have been served on the Trustee or filed with the 22 Court, and that good cause exists, it is 23 ORDERED as follows: 24 1. The Trustee is authorized to enter into the compromise more thoroughly described 25

- in his Notice of Trustee's Intent to Request Order Authorizing Compromise of Controversy (Attorney General, Tennessee), filed October 18, 2011, as docket entry no. 636 ("Notice").
- 2. The Trustee is further authorized to take those steps necessary to complete the compromise, including paying the Attorney General of the State of Tennessee \$1,300,000, as more

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thoroughly described in the Notice and the Motion to Compromise Controversy (Attorney General, Tennessee) and its supporting declaration, filed October 19, 2011 as docket entry no. 637. ** END OF ORDER **

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1	** COURT SERVICE LIST **
2	David A. Bradlow 3947 - 23 rd St.
3	San Francisco, CA 94114-3302
4	Heinz Binder Wendy Smith Binder & Malter 2775 Park Avenue Santa Clara, CA 95050
5	
7	Gill R. Geldreich, Senior Counsel
8	State of Tennessee Tennessee Attorney General's Office, Bankruptcy Division PO Box 20207 Nashville TN 37202-0207
9	
10	Wayne A. Silver, Esq. 333 W. El Camino Real, Suite 310 Sunnyvale, CA 94087
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